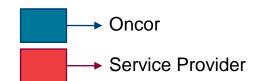
ENERGY EFFICIENCY

Measure File Guide HVAC - Air Cooled DX

January 2025



Energy Efficiency Project Process





IA Phase

Create project in EEPM account. Enter each Customer site using last 7 digits of 17 digit ESIID.

Enter project data in Measure File. Submit IA to Oncor after Host Customer Agreement is signed and uploaded to EEPM.

PM Review and Approval.

FA Phase

For Early Retirement (ER) units, take and label Pre-Install Photos of existing unit nameplate and unit profile.

Consolidate all ER photos in a single PDF file and upload to EEPM.

Upload additional documents required for measure, such as manufacturer specifications.

Submit FA to Oncor.

PM Review. For ER units, Pre-Inspection of existing pre-equipment to determine operability. (Pass/Fail) PM Reviews and Approves FA if project passes pre-inspection. Measure file updated to reflect inspection results.

IN Phase

E-Sign Reservation of Funds Agreement. After Oncor RFA signature, project moves to IN Open status and SP can begin measure installation. Take & label Post-Install
Photos of new unit nameplate
and unit profile. For split units,
capture photos for all
components. Consolidate all
photos in a single PDF file &
upload to EEPM.

Upload photos and additional documents, such as signed Installation Notice (IN), Project Invoice, and AHRI certificates.

Consolidate each respective document category in a single PDF file.

Submit IN to Oncor.

PM Review. Post-Inspection of installed postequipment. (Pass/Fail) PM Reviews and Approves IN if project passes post-inspection. Measure file updated to reflect inspection results.

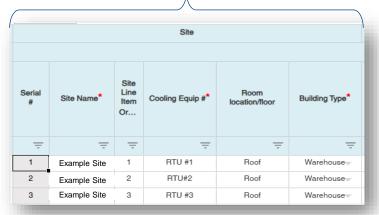
SR Phase

After project moves to SR Open status in EEPM, sign Savings Report and submit SR to Oncor.

PM will approve project for incentive payment.

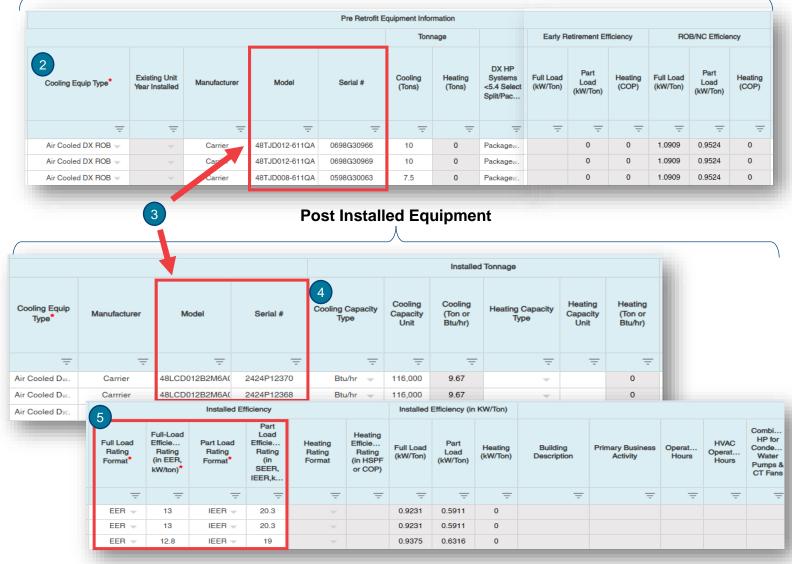
IA Phase - Measure File

- 1. Site Information: Includes the Site Name, Line Item, Cooling Equipment # (useful in labeling inspection photos), Room location/floor, and Building Type. If unsure about the Building Type, contact the Project Manager.
 - 1 Site Information



- Cooling Equipment Type: Select the HVAC equipment technology being installed.
- Model and Serial #: Match inspection photos and AHRI certificates for both pre-retrofit conditions and installed equipment.
- 4. Cooling Capacity Type Select "BTU/Hr" instead of the tonnage. BTU/Hr provides more accurate data and reflects exact values.
- 5. Installed Efficiency: For units under 5.4 tons, use the EER2 and SEER2. If these ratings are not listed on the AHRI certificate, Oncor cannot provide incentives for those units.

Pre Retrofit Equipment Info



FA Phase – Pre-Inspection

Provide the following for each Measure Item:

- 1. Existing unit: Please include photos of the existing unit's label for Replace on Burnout (ROB) projects, if available. For Early Retirement (ER) projects, photos are required. Label each RTU according to the Measure File and compile all photos into a single PDF document for upload to EEPM for Pre-Inspection Desk Review.
- 2. AHRI Certificate: Ensure the Model Number on the certificate matches the Measure File in EEPM.





For Model Numbers on AHRI

Certificates: The symbols, * or (), indicates a wild card. All other characters must match exactly for the certificate to be valid for the unit.

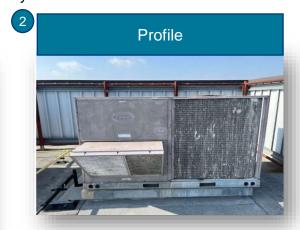
Model Number : 48LC**12***(1,6)*

IN Phase—Post Inspection

The following is required for each Measure Item-

- 1. Labeled Name Plate Label each RTU with the Site Line Item from the Measure File.
- **2. Profile:** Take a profile photo from a distance to show the unit. Compile all photos into a single PDF document for upload to EEPM for Post-Inspection Desk Review.
- 3. AHRI Certificate: Verify that all information matches the Measure File in EEPM.







The **Model Number** in the photo must match the details on the certificate and in the Measure File.

